



### Electric Load Aggregation Application Form

This form may be used to: (1) apply for initial registration as an electric load aggregator in New Hampshire, (2) apply for renewal of registration as an electric load aggregator in New Hampshire, and (3) notify the Commission of any changes to information in a previously-filed electric aggregator application form. *This form is provided as a convenience for filing only; you are required to provide all information specified under Puc 2006.02 when applying for initial or renewal registration as an electric aggregator, but you are not required to use this form when doing so.*

Indicate whether this application is for an initial registration or for a renewal. Initial <input type="checkbox"/> Renewal <input checked="" type="checkbox"/>		
Applicant's General Information		
Puc 2006.02(a)	Legal Name	Summit Energy Services, Inc.
	Trade Name (d/b/a) (if applicable)	Schneider Electric
Puc 2006.02(b)	Business Mailing Address	10350 Ormsby Park Place, Suite 400 Louisville, KY 40223
	Telephone Number	502_429_3800
	E-Mail Address	
	Website Address (if applicable)	www.se.com
	Provide the name(s), title(s), business address(es), telephone number(s), and e-mail address(es) of the applicant, if an individual, or of the applicant's principal(s), <sup>1</sup> if the applicant is anything other than an individual. Use additional sheets if your response exceeds the space provided on the form.	
Puc 2006.02(c)	Name	Holly Jetter
	Title	Director, Operations
	Business Mailing Address	10350 Ormsby Park Place, Suite 400 Louisville, KY 40223
	Telephone Number	502 753 3181
	E-Mail Address	holly.jetter@se.com
	Name	See attached
	Title	
	Business Mailing Address	
	Telephone Number	- -
	Email Address	
	Name	
	Title	
	Business Mailing Address	
	Telephone Number	- -
	E-Mail Address	

<sup>1</sup> "Principals" means, for a corporation, any of its officers, directors, or controlling shareholders, for a limited liability company, any of its managers or controlling members, for a partnership, any of its general partners, and for any other business entity, any of its personnel exercising executive functions and any of its controlling equity owners.



Customer Service Contact		
Puc 2006.02(d)	Name	Holly Jetter
	Title	Director, Operations
	Telephone Number	502 753 3181
	Toll-Free Telephone Number (if available)	- -
	E-Mail Address	holly.jetter@se.com

Customer Complaints Contact		
Puc 2006.02(e)(1)	Name	Holly Jetter
	Title	Director, Operations
	Business Mailing Address	10350 Ormsby Park Place Suite 400
		Louisville, KY 40223
	Telephone Number	502 753 3181
	E-Mail Address	holly.jetter@se.com

Regulatory Compliance Matters Contact		
Puc 2006.02(e)(2)	Name	Holly Jetter
	Title	Director, Operations
	Business Mailing Address	10350 Ormsby Park Place Suite 400
		Louisville, KY 40223
	Telephone Number	502 753 3181
	E-Mail Address	holly.jetter@se.com

Commission Assessment Payments Contact		
Puc 2006.02(e)(3)	Name	Holly Jetter
	Title	Director, Operations
	Business Mailing Address	10350 Ormsby Park Place Suite 400
		Louisville, KY
	Telephone Number	502 753 3181
	E-Mail Address	holly.jetter@se.com

Separate Attachments: Business Authority and Trade Name	
Puc 2006.02(f)	<p>Provide, as a separate attachment, evidence of the applicant's authorization to do business in New Hampshire from the New Hampshire secretary of state by submitting either of the following:</p> <p>(1) a recent printout of the applicant's listing on the N.H. Secretary of State website with the status "In Good Standing" or words of similar import; or</p> <p>(2) a copy of a certificate from the N.H. Secretary of State's office stating that the applicant is authorized to do business in New Hampshire.</p>
Puc 2006.02(g)	<p>Provide, as a separate attachment, evidence of the applicant's registration of the trade name, if any, to be used by the applicant in New Hampshire from the New Hampshire secretary of state by submitting either of the following:</p> <p>(1) a recent printout of the applicant's trade name on the N.H. Secretary of State website with the status "Active" and indicating that the trade name is owned by the applicant; or</p> <p>(2) a copy of a certificate from the N.H. Secretary of State's office indicating that the applicant has registered as doing business under the trade name.</p>



Statements Regarding Applicant and its Principals		
Please respond to each of the following questions with either "Yes" or "No."		
Puc 2006.02(h)(1)	Has applicant or any of its principals ever been convicted of any felony that has not been annulled by a court?	No
Puc 2006.02(h)(2)	Has applicant or any of its principals, within the 10 years immediately prior to application, had any civil, criminal, or regulatory sanctions or penalties imposed against it, him, or her pursuant to any state or federal consumer protection law or regulation?	Yes
Puc 2006.02(h)(3)	Has applicant or any of its principals, within the 10 years immediately prior to application, settled any civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation?	Yes
Puc 2006.02(h)(4)	Is applicant or any of its principals currently the subject of any pending civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation?	No
Puc 2006.02(h)(5)	Has applicant or any of its principals been denied authorization to provide competitive electricity supply service or electric aggregation service in any other state or jurisdiction?	No
	If an affirmative answer is provided to any item above, then provide a detailed explanation of the occurrence and the related circumstances. Use additional sheets as needed.	Please see attached.

Other States		
Puc 2006.02(i)	Please list other states or jurisdictions in which the applicant currently conducts business relating to the aggregation of electric customers.	See Attached

Statement Regarding Supplier Representation		
Puc 2006.02(j)	Please respond to the following question with either "Yes" or "No." Is the applicant representing any supplier interest?	No
	If the response to the preceding question is "Yes," please list the supplier(s) represented. Use additional sheets if needed.	

Expected Marketing Start Date		
Puc 2006.02(k)	Provide the date upon which the applicant expects to commence marketing its services to customers in New Hampshire.	Nov 27, 2020 Date

Attestation and Signature		
Puc 2006.02(l) and (m)	BY SIGNING BELOW, THE APPLICANT REPRESENTATIVE CERTIFIES THAT IT HAS THE AUTHORITY TO FILE THE APPLICATION ON BEHALF OF THE AGGREGATOR AND ATTESTS THAT THE CONTENTS OF THE APPLICATION ARE TRUTHFUL, ACCURATE, AND COMPLETE.   Signature of the applicant or its authorized representative  Name: Holly Jetter  Title: Director, Operations	8/10/2020 Date

Filing Instructions		
	1) Mail an original and two paper copies of this form and all separate attachments to: Executive Director, NHPUC, 21 South Fruit St., Suite 10, Concord, NH 03301	
	2) E-mail a PDF of this form and all separate attachments to: <a href="mailto:Executive.Director@puc.nh.gov">Executive.Director@puc.nh.gov</a>	

**Summit Energy Services, Inc. Officers**

**Directors**

Peter Wexler – SVP & Chief Legal and Compliance Officer  
132 Fairgrounds Rd, West Kingston, RI 02892

Gilles Degrave – ESS Finance VP  
35 rue Joseph Monier, Rueil Malmaison, Hauts de Seine, France 92500

**Officers**

Steve Wilhite – President  
10350 Ormsby Park Place, Suite 400, Louisville, KY 40223

Gilles Degrave – Chief Financial Officer  
35 rue Joseph Monier, Rueil Malmaison, Hauts de Seine, France 92500

David Bonn - Vice President  
10350 Ormsby Park Place, Suite 400, Louisville, KY 40223

William Brewer - Vice President  
10350 Ormsby Park Place, Suite 400, Louisville, KY 40223

Robert Murray - Vice President  
200 N Martingale, Suite 1000 & 1100, Schaumburg, IL 60173

James Danley – Treasurer  
1650 W Crosby Rd, Carrollton, TX 75006

Mary Kibble - Secretary  
132 Fairgrounds Rd, West Kingston, RI 02892

Michele Drechsel - Assistant Treasurer & Assistant Secretary  
10350 Ormsby Park Place, Suite 400, Louisville, KY 40223

Victor Copeland – Assistant Secretary  
200 N Martingale, Suite 1000 & 1100, Schaumburg, IL 60173

## Business Information

### Business Details

Business Name:	SUMMIT ENERGY SERVICES, INC.	Business ID:	639502
Business Type:	Foreign Profit Corporation	Business Status:	Good Standing
Business Creation Date:	12/01/2010	Name in State of Incorporation:	SUMMIT ENERGY SERVICES, INC.
Date of Formation in Jurisdiction:	12/01/2010		
Principal Office Address:	10350 Ormsby Park Place Suite 400, Louisville, KY, 40223, USA	Mailing Address:	10350 Ormsby Park Place Suite 400, Louisville, KY, 40223, USA
Citizenship / State of Incorporation:	Foreign/Delaware		
		Last Annual Report Year:	2020
		Next Report Year:	2021
Duration:	Perpetual		
Business Email:	holly.jetter@se.com	Phone #:	502-429-3800
Notification Email:	holly.jetter@se.com	Fiscal Year End Date:	NONE

### Principal Purpose

S.No	NAICS Code	NAICS Subcode
1	OTHER / Energy consulting and related management services.	

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## Principals Information

**Name/Title****Business Address**

Steve Wilhite / President

10350 Ormsby Park Place Ste 400, Louisville, KY, 40223, USA

Michele Drechsel / Other Officer

10350 Ormsby Park Place, Ste 400, Louisville, KY, 40223, USA

Robert Murray / Vice President

1415 South Roselle Road, Palatine, IL, 60067, USA

**Name/Title****Business Address**

James Danley / Treasurer

1415 South Roselle Road, Palatine, IL, 60067, USA

Bill Brewer / Vice President

10350 Ormsby Park Place Suite 400, Louisville, KY, 40223, USA

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## Registered Agent Information

Name: CORPORATION SERVICE COMPANY

Registered Office 10 Ferry Street S313, Concord, NH, 03301, USA

Address:

Registered Mailing 10 Ferry Street S313, Concord, NH, 03301, USA

Address:

## Trade Name Information

**Business Name****Business ID****Business Status**SCHNEIDER ELECTRIC (/online/BusinessInquire  
/TradeNameInformation?businessID=630761)

804715

Active

## Trade Name Owned By

**Name****Title****Address**

Business Information

Business Details

Business Name: SCHNEIDER ELECTRIC	Business ID: 804715
Business Type: Trade Name	Business Status: Active
Expiration Date: 10/8/2023	Last Renewal Date: Not Available
Business Creation Date: 10/08/2018	Name in State of Formation: Not Available
Date of Formation in Jurisdiction: 10/08/2018	
Principal Office Address: 10350 Ormsby Park Place Suite 400, Louisville, KY, 40223, USA	Mailing Address: 10350 Ormsby Park Place Suite 400, Louisville, KY, 40223, USA
Business Email: Holly.Liter@ems.schneider-electric.com	Phone #: 502-753-3181
Notification Email: Holly.Liter@ems.schneider-electric.com	Fiscal Year End Date: NONE

Principal Purpose

S.No	NAICS Code	NAICS Subcode
1	Professional, Scientific, and Technical Services	Administrative Management and General Management Consulting Services

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Trade Name Information

Business Name	Business ID	Business Status
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**Trade Name Owned By**

<b>Name</b>	<b>Title</b>	<b>Address</b>
Summit Energy Services, Inc. (/online/BusinessInquire/TradeNameInformation?businessID=461609)	Business	Good Standing

**Trademark Information**

<b>Trademark Number</b>	<b>Trademark Name</b>	<b>Business Address</b>	<b>Mailing Address</b>
No records to view.			

[Filing History](#)   [Address History](#)   [View All Other Addresses](#)  
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In January 2015, Summit Energy Services, Inc. (Summit) was ordered by the Commodity Futures Trading Commission (CFTC) to pay a \$140,000 civil monetary penalty for acting as an unregistered Commodity Trading Advisor for a period of time from October 2012 through September 25, 2014. This arose as the result of Summit working with the CFTC to ensure all reporting requirements were met.

Currently, Summit is now registered as a Commodity Trading Advisor (CTA) with the CFTC and are in full compliance with the requirements to provide financial hedging and risk management services to clients, and there will be no impact to operations or customers. Even before the CFTC's inquiry, Summit was working through the requirements to meet these new regulations, including obtaining the necessary certifications to provide financial hedging and risk management services to our clients. This situation has been fully resolved, and does not impact any of our operations or our services, past or future. Furthermore, there are no implications for our clients, their businesses, or their interactions with Summit.

Information regarding this can be found in CFTC Docket No. 15-12

## **Summit Energy Services, Inc.**

### **Jurisdictions of Operation**

<b><u>State:</u></b>	<b><u>License No:</u></b>
Delaware	13-378
District of Columbia	EA 2013-20-7, GA 2013-13-4
Illinois	10-0241
Maine	2006-318
Maryland	IR-1396, IR-3249
Massachusetts	RA-104, EB-149
New Hampshire	DM 15-280, DM 18-150
New Jersey	EA-0422
Ontario	ER-2017-0357
Pennsylvania	A-2015-2489074, A-2013-2389017
Rhode Island	D-96-6 (O6), 2379(D3)
Texas	80292; BR190102
Virginia	A-66